



Announcement Summary

Entity name

RED HAWK MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RHK	ORDINARY FULLY PAID	16,932,357	15/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED HAWK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46091118044

1.3 ASX issuer code

RHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2024 10:02	New - Proposed issue of securities - RHK	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to approximately 3,983,680 new fully paid ordinary shares are expected to be issued on or around 16 April 2024 under the retail component of the accelerated non-renounceable pro-rata entitlement offer announced on 12 March 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

RHK : ORDINARY FULLY PAID

Issue date

15/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

16,932,357

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RHK : ORDINARY FULLY PAID	198,204,670

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHKAE : ORDINARY FULLY PAID DEFERRED	20,916,037
RHKAC : OPTION EXPIRING 20-NOV-2028 EX NIL	6,094,728
RHKAA : PERFORMANCE RIGHTS	4,000,000
RHKAD : OPTION EXPIRING 02-FEB-2029 EX NIL	1,153,335