

Announcement Summary

# **Entity name**

FLEXIROAM LIMITED

# Announcement Type

New announcement

### Date of this announcement

Thursday March 28, 2024

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted** 

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRX	ORDINARY FULLY PAID	43,478,261	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

#### 1.1 Name of entity

FLEXIROAM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

ACN

**Registration number** 

143777397

1.3 ASX issuer code FRX

1.4 The announcement is New announcement1.5 Date of this announcement 28/3/2024



# Part 2 - Type of Issue

**2.1 The +securities to be quoted are:** +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Feb-2024 09:22	Update - Update - Proposed issue of securities - FRX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### **Placement Details**

ASX +security code and description

FRX : ORDINARY FULLY PAID

**Issue date** 28/3/2024

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted 43,478,261				
Are the +securities being issued for a cash consideration Yes In what currency is the cash consideration being paid?	n? What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.02300000			
Any other information the entity wishes to provide about the +securities to be quoted				
Refer ASX announcements dated 6 February 2024 and 28 March 2024.				



## Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRX : ORDINARY FULLY PAID	725,780,832

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRXAN : OPTION EXPIRING 04-OCT-2028 EX \$0.035	1,000,000
FRXAO : OPTION EXPIRING 04-OCT-2028 EX \$0.075	1,000,000
FRXAP : OPTION EXPIRING 04-OCT-2028 EX \$0.115	1,000,000
FRXAK : OPTION EXPIRING 21-JUN-2028 EX \$0.035	25,013,332
FRXAL : OPTION EXPIRING 21-JUN-2028 EX \$0.075	25,013,332
FRXAM : OPTION EXPIRING 21-JUN-2028 EX \$0.115	25,013,336
FRXAE : SHARE RIGHTS	300,000