

# **Announcement Summary**

# **Entity name**

A2B AUSTRALIA LIMITED

# **Announcement Type**

New announcement

### Date of this announcement

Thursday March 28, 2024

# The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
A2B	ORDINARY FULLY PAID	2,470,000	28/03/2024

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

A2B AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

99001958390

### 1.3 ASX issuer code

A2B

### 1.4 The announcement is

New announcement

## 1.5 Date of this announcement

28/3/2024



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme FROM (Existing Class)
ASX +security code and description

A2BAA: PERFORMANCE RIGHTS

TO (Existing Class)
ASX +security code and description

A2B: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,470,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see ASX releases dated 22 August 2023; 14 September 2023 and 23 February 2024 for a description of the Performance Rights which vest and convert to Ordinary Shares under the Scheme of Arrangement.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Mark Bayliss	Mark Bayliss	1,000,000
Olivia Bansagi	Olivia Bansagi	346,667
Gary Becus	Gary Becus	230,667
Ton van Hoof	Ton van Hoof	342,000

#### Issue date

28/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

# Number of +securities to be quoted

2,470,000

Are the +securities being issued for a cash consideration?

No

# Please describe the consideration being provided for the +securities

The Performance Rights convert to Ordinary Shares at nil consideration as a result of the change of control from the Scheme of Arrangement with CDC Mobility Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

A2B: ORDINARY FULLY PAID

125,455,271

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

A2BAA: PERFORMANCE RIGHTS 30,000



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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