

Market Announcement

12 April 2024

PNX Metals Limited (ASX: PNX) - Trading Halt

Description

The securities of PNX Metals Limited ('PNX') will be placed in trading halt at the request of PNX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 16 April 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX Announcement 12 April 2024



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Request for Trading Halt

Nancy Tang Australian Stock Exchange 20 Bridge Street Sydney NSW 2000

By email: TradingHaltsSydney@asx.com.au

Request for Trading Halt

PNX Metals Limited ('PNX' or 'the Company') requests that a trading halt be granted by the ASX with respect to the Company's securities quoted on the ASX from the commencement of trading today, 12 April, 2024

The information required under Listing Rule 17.1 is set out below:

- 1. The Company requests a trading halt pending an announcement being made regarding the potential transaction between the Company and Kin Mining NL previously announced.
- 2. The trading halt should remain in place until the earlier of:
 - (a) the release of an announcement by the Company in relation to the potential transaction; and
 - (b) the commencement of normal trading on Tuesday, 16 April 2024.
- 3. The Company expects that the trading halt will be ended by the announcement referred to in paragraph (2)(a) being made to the ASX; and
- 4. The Company is not aware of any reason why the trading halt should not be granted.
- 5. There is no other information necessary to inform the market about the trading halt.

Please contact me if you have any further questions.

Yours sincerely,

Katelyn Adams

Company Secretary

For further information please visit the Company's website www.pnxmetals.com.au or contact us:

Graham Ascough

Executive Chairman

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Authorised by the Board of Directors.