



Announcement Summary

Entity name

DIMERIX LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DXBAX	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	69,091,993	Expiry of option or other convertible security without exercise or conversion	10/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DIMERIX LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18001285230

1.3 ASX issuer code

DXB

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

69,091,993

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unlisted options with an exercise price of \$0.40 (40 cents) and expiry date of 10 April 2024. The options expired at 5pm (Sydney time) on 10 April 2024 (Expiry Date), being 5.00pm (Sydney time) on the earlier of 30 July 2024 or 20 Business Days after the date that the first Phase 3 FSGS 26 week interim data results are announced on the ASX (Accelerated Trigger Date).



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXB : ORDINARY FULLY PAID	549,589,892
DXBO : OPTION EXPIRING 30-JUN-2025	50,258,676

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,052,956

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.