

## Supreme Court of NSW Approves Scheme of Arrangement

Millennium Services Group Limited (**Millennium**) (ASX:MIL) announces that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed scheme of arrangement (**Scheme**) pursuant to which 100% of the issued capital of Millennium will be acquired by MS Journey Pty Ltd (**SoftBank Robotics BidCo**).

Millennium expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (23 April 2024), at which time the Scheme will become legally effective. Millennium will also request that quotation of Millennium shares on the ASX be suspended from close of trading tomorrow.

### Remaining key dates

An indicative timetable of the remaining key dates for implementation of the Scheme are set out below.

Event	Date and time
<b>Effective Date</b> The date on which the Scheme becomes Effective and is binding on Millennium Shareholders. Last day of trading in Millennium Shares – Millennium Shares will be suspended from trading on ASX from close of trading.	Tuesday, 23 April 2024
<b>Scheme Record Date</b> Time and date for determining entitlements to Scheme Consideration.	Friday, 26 April 2024 at 7.00pm
<b>Implementation Date</b> The date on which the Scheme will be implemented and the Scheme Consideration will be provided to Millennium Shareholders.	Friday, 3 May 2024
<b>Share certificates for Class B Shares</b> The date by which SoftBank Robotics HoldCo must send or procure the sending of a share certificate to each Scheme Shareholder entitled to receive Class B Shares.	Friday, 10 May 2024

### For further information please contact:

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