



24 APRIL 2024

## ISSUE OF SHARES AND CLEANSING STATEMENT

Flexiroam Limited (ASX:FRX) (**Flexiroam** or the **Company**) advises that it has issued 21,739,131 ordinary fully paid shares at \$0.023 per share following completion of a placement of the remaining shortfall shares from the recent March Entitlement Offer (**Shortfall Shares**), raising \$500,000 before costs.

For additional information, please refer to the Appendix 2A lodged with ASX on 24 April 2024 and the announcement dated 18 April 2024.

### Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In relation to the issue of 21,739,131 Shortfall Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of Placement Shares.

The Company hereby states that as at the date of this notice:

1. it has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
  - (b) section 674 of the Corporations Act; and
2. confirms that there is no “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

-END-

### AUTHORISED BY THE BOARD OF DIRECTORS

### ABOUT FLEXIROAM

*FlexiRoam Limited (ASX:FRX) is the connectivity solution for a new era of travel. Globally, travellers are seeking a more flexible, spontaneous travel experience, facilitated by seamless data at competitive rates. FlexiRoam's versatile network spans 520 network operators in over 200 countries and regions, making it the preferred service for consumers and businesses worldwide. Our ability to provide a trusted global communications network for Partners adds solution values within our data service. And with a 'Customer at the Heart' ethos we live and breathe our purpose, 'to open-up global connectivity so that every person can experience the joy of flexible travel'.*

For further information, please visit <https://www.flexiroam.com/>

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 [www.flexiroam.com](https://www.flexiroam.com)