

Announcement Summary

Entity name

OSTEOPORE LIMITED

Date of this announcement

Wednesday May 08, 2024

The +securities the subject of this notification are: Other Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.0387 each expiring on 2 April 2026	19,725,273	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 65630538957

1.3 ASX issuer code OSX

1.4 The announcement is New announcement**1.5 Date of this announcement**8/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to ASX announcement dated 4 April 2024 and the Appendix 3B lodged with ASX on 5 April 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.0387 each expiring on 2 April 2026
+Security type	ISIN code
Options	
Date the +securities the subject of this notifie	cation were issued
8/5/2024	
	nk equally in all respects from their issue date?
Yes	
	at the terms of the +securities are appropriate and equitable under
Have you received confirmation from ASX the listing rule 6.1? No	at the terms of the +securities are appropriate and equitable under dged with ASX setting out the material terms of the +securities being

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03870000	2/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OSX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcements dated 4 April 2024 and 5 April 2024 for further information

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B lodged with ASX on 5 April 2024



Issue details

Number of +securities

19,725,273

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Freely attaching unlisted options on a 1:5 basis per New Share acquired under the pro-rata renounceable Entitlement Offer

Purpose of the issue

Other

Additional Details

Refer to ASX announcement dated 4 April 2024 for further details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSX : ORDINARY FULLY PAID	10,328,689
OSXN : ORDINARY FULLY PAID DEFERRED	103,286,890
OSXO : OPTION EXPIRING 24-APR-2026	3,510,164

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSXAL : OPTION EXPIRING 02-APR-2026 DEFERRED	20,657,378
OSXAK : PERFORMANCE RIGHTS	900,004
OSXAI : OPTION EXPIRING 02-NOV-2025 EX \$9.36	12,500
New class - code to be confirmed : Unlisted options exercisable at \$0.0387 each expiring on 2 April 2026	19,725,273



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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