

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity. Vital Metals Limited
ABN 32 112 032 596

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	James Henderson
Date of last notice	6 April 2023
Date that director ceased to be director	8 May 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
NIL

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Transocean Private Investments Pty Ltd (Director and Shareholder)	98,296,342 Fully Paid Ordinary Shares
Jalonex Investments Pty Ltd <Henderson Family A/C> (Director of trustee and beneficiary)	20,000,000 unquoted options exercisable at \$0.02 each expiring 22 October 2024 20,000,000 unquoted options exercisable at \$0.025 each expiring 22 October 2024 20,000,000 unquoted options exercisable at \$0.03 each expiring 22 October 2024

Part 3 – Director's interests in contracts

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.