



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 15, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	1,573,889	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

KSNAAD : OPTION EXPIRING 28-NOV-2026 EX NIL

TO (Existing Class)

ASX +security code and description

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

699,313

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

15/5/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mick Wilkes	Eligius Holdings Pty Ltd atf Wilkes Family a/c	389,413
Anthony Wehby	Ms. Rosemary Wehby	154,950
Stuart Rechner	Osmium Holdings Pty Limited <Ferndale Superannuation Fund>	154,950

Issue date

15/5/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

699,313

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as Service Fee Options to the Directors for nil cash consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

KSNAAG : OPTION EXPIRING 28-NOV-2026 EX NIL

TO (Existing Class)**ASX +security code and description**

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

874,576

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

15/5/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
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Mick Wilkes	Eligius Holdings Pty Ltd atf Wilkes Family a/c	489,206
Anthony Wehby	Ms. Rosemary Wehby	192,685
Stuart Rechner	Osmium Holdings Pty Limited <Ferndale Superannuation Fund>	192,685

Issue date

15/5/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

874,576

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as Service Fee Options to the Directors for nil cash consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	635,268,156

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAA : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,208,669
KSNAAD : OPTION EXPIRING 28-NOV-2026 EX NIL	0
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,700,843
KSNAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	3,145,092
KSNAAG : OPTION EXPIRING 28-NOV-2026 EX NIL	0
KSNAAH : ORDINARY FULLY PAID DEFERRED	82,993,790