



Announcement Summary

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**Entity name**

RACE ONCOLOGY LTD

**Date of this announcement**

Thursday May 16, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RACAAA	OPTION EXPIRING 29-MAY-2026 EX \$1.25	2,561,223	16/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

149318749

**1.3 ASX issuer code**

RAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/5/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Piggyback options issued upon exercise of bonus options. Refer Prospectus lodged 22/11/2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25

**Date the +securities the subject of this notification were issued**

16/5/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Prospectus lodged 22/11/2023 and Appendix 3B lodged 22/11/2023

Issue details

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**Number of +securities**

2,561,223

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Piggyback options issued on a 3:1 basis upon exercise of bonus options

**Purpose of the issue**

Other

**Additional Details**

Refer to section 3.1 of Prospectus for use of funds

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAC : ORDINARY FULLY PAID	166,385,129

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	112,490
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95	1,116,083
RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23	489,408
RACAU : OPTION EXPIRING 04-JUN-2024 EX \$0.75	5,118,341
RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92	166,450
RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32	308,247
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,240,000
RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25	11,158,998
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAX : OPTION EXPIRING 29-NOV-2028 EX \$1.45	1,534,712
RACAY : OPTION EXPIRING 29-NOV-2028 EX \$4.25	3,061,101
RACAZ : OPTION EXPIRING 01-DEC-2028 EX \$1.39	579,535



RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000
RACAR : OPTION EXPIRING 03-MAR-2028 EX \$3.32	110,392



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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