

31 July 2018

Company Announcements Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

ASX Code: 1PG

Appendix 4C & Commentary for the Second Quarter 2018

1-Page Limited (ASX:1PG) (the Company) is pleased to present its cash flow report for the quarter ended 30 June 2018 immediately following the update of activities in the second quarter FY2018 outlined below.

During the quarter, the company had been liaising with ASX to move towards lodging a Notice of Meeting and associated Independent Expert's Report to allow 1-Page shareholders the opportunity to consider and approve the proposed acquisition of HAPA. Subsequent to the quarter end the Company formally requested to be removed from the Australian Securities Exchange (ASX) pursuant to ASX Listing Rule 17.11, the reasons for this were outlined on the ASX announcement dated 23 July 2018.

On 27 July 2018, ASX advised the Company that it had approved the Company's delisting from ASX. The Company is awaiting confirmation of the conditions that must be satisfied prior to delisting from ASX and will advise the market in due course once received.

Other business that occurred during the period were:
On 3 April 2018 1PG lodged its annual report for the year end 31 December 2017.

On 30 May 2018 1PG held its AGM with all resolutions put forward being approved by shareholders.

-ENDS-

+Rule 4.7B

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

1-PAGE LIMITED	
ABN	Quarter ended ("current quarter")
66 112 291 960	30 June 2018

Cor	nsolidated statement of cash flows	Current Quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	-	-
	(c) advertising and marketing	-	-
	(d) leased assets	-	-
	(e) staff costs	(44)	(88)
	(f) administration and corporate costs	(262)	(469)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	114	276
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other – Return of Escrow funds	-	261
1.9	Net cash from / (used in) operating activities	(192)	(20)

2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment	-	
	(b) businesses (see item 10)	-	
	(c) investments	(1,387)	(1,38

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Con	solidated statement of cash flows	Current Quarter \$A'000	Year to date (6 months) \$A'000
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	(5,904)	(6,627)
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(5,904)	(8,014)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	22,865	24,794
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(192)	(20)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(5,904)	(8,014)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

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Con	solidated statement of cash flows	Current Quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	10	19
4.6	Cash and cash equivalents at end of quarter	16,779	16,779

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,779	7,865
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Term Deposits)	15,000	15,000
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	16,779	22,865

6.	Payments to directors of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2	44
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Payments of Director fees.

7.1 Aggregate amount of payments to these parties included in item 1.2 - 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 - 7.3 Include below any explanation passesses to understand the transactions included in
in item 2.3
7.2 Include helpiy any explanation present to understand the transactions included in
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

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8.	Financing facilities available Add notes as necessary for an understanding of the position	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility whether it is secured or unsecured. If any a proposed to be entered into after quarter en	dditional facilities have be	en entered into or are

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	-
9.3	Advertising and marketing	-
9.4	Leased assets	-
9.5	Staff costs	(35)
9.6	Administration and corporate costs	(210)
9.7	Other (provide details if material)	-
9.8	Total estimated cash outflows	(245)

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	-	-
10.2	Place of incorporation or registration	-	-
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	_	-

Compliance statement

1	This statement has	been prepared in	n accordance v	with accountir	ng standards	s and po	olicies	which
	comply with Listing	Rule 19.11A.						

2	l his statement g	jives a true and	I fair view of the	matters disclosed.

Sign here:	Company secretary	Date: 31 July 2018

Print name: Arron Canicais

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Notes

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

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