

ASX Announcement

6.12.18

Investa Office Fund (ASX:IOF)

Oxford Proposal becomes effective

Investa Listed Funds Management Limited (**ILFML**), as responsible entity for the Investa Office Fund (**IOF**), announces that the following documents were lodged with ASIC today:

- copies of the executed supplemental deeds polls amending the IOF trust deeds, as approved at the unitholder meeting on 4 December 2018; and
- copies of the orders of the Supreme Court of New South Wales issued on 5 December 2018 in relation to the acquisition of IOF by entities affiliated with Oxford Properties Group (**Oxford Proposal**) (copy attached to this announcement).

The Oxford Proposal has accordingly become effective and is scheduled to be implemented on Friday, 14 December 2018.

IOF Unitholder Information Line

For further information in relation to the Oxford Proposal, IOF Unitholders can contact the IOF Unitholder Information Line on +61 1300 851 394, 8:30am to 7:30pm Monday to Friday (Sydney time), or consult their legal, investment or other professional advisor.

End

For further information please contact:

| | |
|------------------------|-------------------------------|
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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia's largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 19 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF's strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa's fully integrated specialist property sector capabilities to outperform.



Issued: 5 December 2018 3:18 PM

JUDGMENT/ORDER

COURT DETAILS

| | |
|-------------|----------------------|
| Court | Supreme Court of NSW |
| Division | Equity |
| List | Equity General |
| Registry | Supreme Court Sydney |
| Case number | 2018/00339117 |

TITLE OF PROCEEDINGS

| | |
|-----------------|---|
| First Plaintiff | Investa Listed Funds Management (ABN 37149175655) as responsible entity for the Armstrong Jones Office Fund (ARSN 090242229) and the Prime Credit Property Trust (ARSN 089849196) |
|-----------------|---|

First Defendant

DATE OF JUDGMENT/ORDER

| | |
|--------------------|-----------------|
| Date made or given | 5 December 2018 |
| Date entered | 5 December 2018 |

TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavit of Vijay Cugati dated 4 December 2018; Affidavit of Andrew Jason Murray dated 4 December 2018; Affidavit of Sumit Singh dated 4 December 2018; Affidavit of Gawain Smart dated 5 December 2018.

VERDICT, ORDER OR DIRECTION:

Hearing of Summons filed 5 November 2018. Second scheme hearing.

- Black J grants leave to file in Court affidavits of Vijay Cugati dated 4 December 2018; Andrew Jason Murray dated 4 December 2018; Sumit Singh dated 4 December 2018; Gawain Smart dated 5 December 2018.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT MAKES THE FOLLOWING ORDERS:

1. Pursuant to the Court's power under section 63 of the Trustee Act 1925 (NSW), the Court advises that the Plaintiff would be justified in:

(a) implementing the Trust Scheme in respect of each of the AJO Fund and the PCP Trust (as defined in the Schedule to each of AJO Supplemental Deed Poll and the PCP Supplemental Deed Poll, being Schedule 5 to the Oxford Scheme Implementation Agreement being tab 13 to Exhibit SOF1);

(b) giving effect to the amendments to the constitution of the AJO Fund and the PCP Trust set out in the Schedules to the AJO Supplemental Deed Poll and PCP Supplemental Deed Poll referred to in

order 1(a) above; and
(c) doing all things necessary to effect the Trust Schemes as defined in order 1(a) above.

2. These orders be entered forthwith.

SEAL AND SIGNATURE



Signature D Eden (LS)
Capacity Chief Clerk
Date 5 December 2018

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.