

ASX Announcement

14.12.18

Investa Office Fund (ASX:IOF)

Implementation of Oxford Proposal

Implementation of trust schemes

Investa Listed Funds Management Limited (**ILFML**), as responsible entity for the Investa Office Fund (**IOF**), announces that trust schemes in relation to the acquisition of IOF by entities affiliated with Oxford Properties Group were implemented today (**Oxford Proposal**). An application to delist IOF from the ASX will be made shortly.

Scheme consideration

The cash consideration under the Oxford Proposal, being \$5.60 per IOF unit, will today be paid by cheque or electronic funds transfer to each IOF Unitholder who was registered as the holder of an IOF unit at 7pm on Monday, 10 December 2018.

Change in officeholders

With effect on and from today, all of the current directors of ILFML have resigned.

IOF Unitholder Information Line

For further information in relation to the Oxford Proposal, IOF Unitholders can contact the IOF Unitholder Information Line on +61 1300 851 394, 8:30am to 7:30pm Monday to Friday (Sydney time), or consult their legal, investment or other professional advisor.

End

For further information please contact:

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia’s largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 19 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF’s strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa’s fully integrated specialist property sector capabilities to outperform.