

12 June 2019

The Manager
Companies Announcements Office
Australian Securities Exchange

Electronic Lodgment

TRADING UPDATE 2019 FORECAST

The Directors of Legend Corporation Limited ('Legend' or 'the Group') advise Net Profit After Tax (NPAT) for the year ending 30 June 2019 is forecast at approximately \$7.3 million compared to \$6.0 million for the prior corresponding period (pcp)

Earnings before Interest, Tax, Depreciation and Amortisation (EBITDA) for FY19 is forecast to be in the range of \$15.4 to \$15.7 million, compared to \$12.4 million pcp.

These forecasts exclude transaction costs incurred to date and expected to be incurred to 30 June due to work on the Scheme Implementation Agreement (SIA) and proposed Scheme of Arrangement (Scheme) preparation announced on 24th May 2019.

Legend CEO Brad Dowe, commenting on the expected results said "Legend continues to enjoy solid growth in our organic business. PCWI and Gas & Plumbing performance is particularly pleasing. Unfortunately, the Commsforce business, a unit of the Celemetrix group has made very little contribution to earnings due to lower than expected sales and deferrals of telco purchase programs."

For further information contact:

Brad Dowe
Managing Director & Chief Executive Officer
Legend Corporation Limited
Phone (02) 9678 5102
Email: bdowe@legendcorporate.com

