



CREDIBLE LABS INC.
(ASX: CRD)

ASX ANNOUNCEMENT
15 October 2019

RESULTS OF SPECIAL MEETING

Pursuant to ASX Listing Rule 3.13.2, Credible Labs Inc. ("**Credible**" or the "**Company**") (ASX: CRD), the San Francisco based technology company that operates a U.S. consumer finance marketplace, advises that the results of its Special Meeting held today are set out in the attached.

The Special Meeting was held to consider and vote upon (among other things) the proposal from Fox Corporation to acquire Credible Labs Inc. via merger, the details of which are set out in the Proxy Statement and Notice of Meeting lodged with ASX on 20 September 2019.

The Merger Proposal was passed on a poll.

The completion of the Merger remains subject to obtaining the satisfaction or waiver (where capable of waiver) of a number of customary closing conditions to the Merger. Credible is not aware of any circumstances which would prevent these conditions from being satisfied or (if necessary) waived. It is expected that closing will occur shortly. The Company will make a further announcement regarding the expected closing date once this date has been finalised. The Merger consideration will then be distributed to stockholders and holders of Credible CDIs promptly after closing.

-ENDS

FOR MORE INFORMATION, PLEASE CONTACT:

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ABOUT CREDIBLE

Credible (ARBN: 621 866 813) is a U.S. company based in San Francisco which operates a consumer finance Marketplace that helps consumers save money and make better financial decisions. Credible has developed a proprietary technology platform that is integrated with credit bureaus and financial institutions. Credible has developed a differentiated, and personalised user experience that enables consumers to compare instant, accurate pre-qualified rates from multiple financial institutions for student loans, personal loans and mortgages.

For more information, please visit: www.credible.com

CREDIBLE LABS INC.

Special Meeting - 15 October 2019

Final Voting Summary

Shares Issued and Outstanding:	10,107,624
Proposal 1 - Eligible Votes*	5,698,826
Proposal 2 - Eligible Votes	10,107,624
Shares Voted:	8,421,120
Shares Voted of issued and outstanding (%):	83.31%

Resolution	Vote type	Proxy Vote Result		Vote type	Poll Result***		Percentage of Eligible Votes	Poll Result
1 Merger Proposal	For	3,978,988	99.17%	For	3,979,093	99.17%	69.83%	Carried
	Against	33,150	0.83%	Against	33,150	0.83%	0.58%	
	Open	105	0.00%	Open	Nil	N/A	N/A	
	Abstain	79	0.00%	Abstain	79	0.00%	0.00%	
2 Adjournment Proposal**	For	8,382,184	99.54%	For	Nil	N/A	N/A	Was not required to be put to the meeting
	Against	35,322	0.42%	Against	Nil	N/A	N/A	
	Open	Nil	N/A	Open	Nil	N/A	N/A	
	Abstain	3,614	0.04%	Abstain	Nil	N/A	N/A	

* Shares held by Mr Stephen Dash and his affiliates (being 4,408,798 Shares) have been excluded for the purposes of calculating the total number of votes that may be cast on Proposal 1 and votes attaching to those Shares have not been counted in calculating the votes FOR Proposal 1

** As set out in the Proxy Statement, Proposal 2 would only be presented to Stockholders (and the holders of Credible CDIs) at the Special Meeting if a quorum is present but the chairman of the Special Meeting concludes, in their sole discretion, that there may not be sufficient votes at the Special Meeting to approve Proposal 1.

***Open votes if not directed on proxy Chair will vote all in favour