



**CREDIBLE LABS INC.
(ASX: CRD)**

**ASX ANNOUNCEMENT
16 October 2019**

MERGER TIMETABLE

Further to its announcement on 15 October 2019 (AEDT), Credible Labs Inc. ("Credible" or the "Company") (ASX: CRD) is pleased to announce that it anticipates the Merger to become effective at 11:00 pm Sydney time on Thursday 17 October 2019.

As a result, quotation of Credible CDIs on ASX will be suspended immediately and Credible will apply to be removed from the official list of ASX with effect from close of trading on Friday 18 October 2019 (AEDT).

Shareholders and CDI holders on the register on the Record Date (being 11:00 pm Sydney time on 17 October 2019) will be entitled to receive the Merger Consideration, being, for a Credible CDI holder, A\$2.21 cash per Credible CDI and, for a Stockholder, A\$55.25 per share of common stock in Credible. The Merger Consideration will be paid promptly following Credible's removal from the official list of ASX.

These dates and times are indicative only and, among other things, are subject to the satisfaction or waiver (where capable of waiver) of the closing conditions to the Merger. Any variation to these dates and times will be announced to ASX.

-ENDS

FOR MORE INFORMATION, PLEASE CONTACT:

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ABOUT CREDIBLE

Credible (ARBN: 621 866 813) is a U.S. company based in San Francisco which operates a consumer finance Marketplace that helps consumers save money and make better financial decisions. Credible has developed a proprietary technology platform that is integrated with credit bureaus and financial institutions. Credible has developed a differentiated, and personalised user experience that enables consumers to compare instant, accurate pre-qualified rates from multiple financial institutions for student loans, personal loans and mortgages.

For more information, please visit: www.credible.com