

Market Announcement

10 December 2019

Bellamy's Australia Limited (ASX: BAL) – Suspension from Official Quotation

Description

The securities of Bellamy's Australia Limited ('BAL') will be suspended from quotation at the close of trading today, Tuesday, 10 December 2019, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Wise Journey Pty Ltd, an indirect wholly owned subsidiary of China Mengniu Dairy Company Limited, will acquire all of the issued shares in BAL.

Issued by

Todd Lewis

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Kate Kidson
Principal Adviser, Listings Compliance
ASX Limited

By Email: Kate.Kidson@asx.com.au

Dear Ms Kidson

Bellamy's Australia Limited - Request for Suspension from Official Quotation of Bellamy's Shares

As you are aware, we act for Bellamy's Australia Limited (ACN 124 272 108) (ASX: BAL) (**Bellamy's**) in connection with the proposed acquisition by Wise Journey Pty Ltd (ACN 636 561 469), an indirect wholly-owned subsidiary of China Mengniu Dairy Company Limited (**Mengniu**) of all of the shares in Bellamy's (other than those shares already held by a member of the Mengniu group) by means of a scheme of arrangement between Bellamy's and its shareholders (other than certain excluded shareholders) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Scheme**).

Pursuant to ASX Listing Rule 17.2, we request on behalf of Bellamy's that ASX suspend the quotation of Bellamy's shares on the ASX from the close of trading today, 10 December 2019.

For the purposes of ASX Listing Rule 17.2, Bellamy's provides the following information:


- (a) the suspension is requested in order to facilitate the implementation of the Scheme, which became effective earlier today following the Supreme Court of New South Wales making orders approving the Scheme yesterday and those orders being lodged with the Australian Securities and Investments Commission this morning;
- (b) it is currently expected that the suspension of Bellamy's shares will continue until Bellamy's is removed from the Official List. This is currently expected to occur at close of trading on or around 24 December 2019, being the trading day following the date that the Scheme is currently expected to be implemented; and
- (c) Bellamy's is not aware of any reason why its request for suspension from quotation should not be granted or of any other information necessary to inform the market about the suspension.

Bellamy's will separately apply for the termination of the quotation of its shares on the ASX and its removal from the Official List of the ASX.

Yours sincerely



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