



ASX RELEASE
2 July 2020

APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE

An Appendix 3Y – Change of Director’s Interest Notice for Dr Tony Keating is attached. 20 million shares were acquired by Dr Keating on 1 July 2020 on the exercise of unlisted options. A total of 10 million shares have been sold off market on 2 July 2020 to fund the cost of exercise and associated tax liability.

Nicki Farley
Company Secretary
ResApp Health Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	RESAPP HEALTH LIMITED
ABN	51 094 468 318

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Tony Keating
Date of last notice	20 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	1 July 2020 – Exercise of Options 2 July 2020 – Disposal of Shares
No. of securities held prior to change	Anthony Keating <ul style="list-style-type: none"> • 5,000,000 Options (\$0.025; 2 July 2020) • 5,000,000 Options (\$0.05; 2 July 2020) • 10,000,000 Options (\$0.10; 2 July 2020) Littles Brook Pty Ltd <The Keating Family A/C> <ul style="list-style-type: none"> • 975,000 Managing Director Options (\$0.21; 20 December 2024) • 500,000 Director Incentive Options (\$0.43; 20 December 2022)

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Class	Fully paid ordinary shares Options (\$0.025; 2 July 2020) Options (\$0.05; 2 July 2020) Options (\$0.10; 2 July 2020)
Number acquired	Shares acquired on exercise of Options: <ul style="list-style-type: none"> 20,000,000 Shares
Number disposed	Options exercised: <ul style="list-style-type: none"> 5,000,000 Options (\$0.025; 2 July 2020) 5,000,000 Options (\$0.05; 2 July 2020) 10,000,000 Options (\$0.10; 2 July 2020) Shares disposed: <ul style="list-style-type: none"> 10,000,000 Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares acquired on exercise of Options - cash consideration of \$1.375 million Shares disposed - \$1.5 million at \$0.15 per share
No. of securities held after change	Anthony Keating <ul style="list-style-type: none"> 10 million Shares Littles Brook Pty Ltd <The Keating Family A/C> <ul style="list-style-type: none"> 975,000 Managing Director Options (\$0.21; 20 December 2024) 500,000 Director Incentive Options (\$0.43; 20 December 2022)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acquired – Exercise of Options Disposed – Shares sold off-market

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable

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Appendix 3Y
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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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