



12 August 2020

Companies Announcement Office  
*Via Electronic Lodgement*

## **NOTICE UNDER SECTION 708A**

An Appendix 2A was released today for the issue of a total of 443,417 fully paid ordinary shares to employees of Peninsula Energy Limited's wholly owned subsidiary, Strata Energy Inc. These shares were issued to employees who elected to take 50% of their 2020 short-term incentive bonus in shares rather than cash. (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written in a cursive style.

**Jonathan Whyte**  
**Joint Company Secretary**

*This release has been approved by the CFO.*

### **For further information, please contact**

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**About Peninsula Energy Limited**

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.