

17 December 2020

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

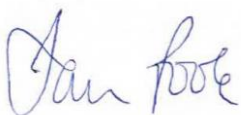
This notice is given by Aurelia Metals Limited (ABN: 47 095 288) (**Aurelia**) (ASX: AMI) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Act**).

Aurelia has today issued 55,813,954 new fully paid ordinary shares in Aurelia at an issue price of \$0.43 per share (**New Shares**) in connection with the acquisition of Dargues Gold Mine, and as previously outlined in Aurelia's announcement dated 13 November 2020.

Aurelia confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, Aurelia has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aurelia; and
 - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Yours sincerely



Ian Poole
Company Secretary, Aurelia Metals Limited

Authorised for release by the Aurelia Board