

23 December 2020

TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2020

Interim Distribution

A distribution totaling 15.0 cents per stapled security will be paid for the six months ending 31 December 2020 from the Transurban Holding Trust and its controlled entities. Transurban Holdings Limited will not be paying a dividend for the period, and there will be no franking credits.

The extent to which distributions paid in FY21 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2021.

FY21 Distribution guidance

Transurban advises that it continues to anticipate that the FY21 distribution will be in line with Free Cash, excluding Capital Releases. This includes the distribution of 15.0 cents per security for the six months ending 31 December 2020.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate for the distribution for the six months ending 31 December 2020. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 7 January 2021.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	30 December 2020
Record Date	31 December 2020
Final date for Elections under DRP	4 January 2021
Payment Date and DRP Allotment Date	16 February 2021

Investor enquires

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This announcement has been authorised by the Board of Transurban Group.

Transurban Group

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