Market Announcement



12 February 2021

Xplore Wealth Limited (ASX: XPL) – Trading Halt

Description

The securities of Xplore Wealth Limited ('XPL') will be placed in trading halt at the request of XPL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 16 February 2021 or when the announcement is released to the market.

Issued by

Puja Patel Adviser, Listings Compliance (Sydney)



12 February 2021

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Dear Puja

Xplore Wealth Limited: Request for Trading Halt

On 28 October 2020, Xplore Wealth Limited (ACN 128 316 441) (**Xplore**) announced that Xplore had entered into a binding Scheme Implementation Agreement with HUB24 Limited (**HUB24**), under which HUB24 undertakes to acquire control of Xplore by way of a scheme of arrangement between Xplore and its shareholders (**Share Scheme**) and a separate concurrent scheme of arrangement between Xplore and its optionholders (**Option Scheme**).

The meeting of Xplore shareholders to consider (and, if thought fit, to agree to) the Share Scheme will be held on 12 February 2021 at 10.00am (Sydney time) and the meeting of Xplore optionholders to consider (and, if thought fit, to agree to) the Option Scheme will be held on 12 February 2021 at 11.00am (Sydney time) (together, the **Scheme Meetings**). The Scheme Meetings are being held in accordance with orders made by the Federal Court of Australia on 18 December 2020.

In accordance with Listing Rule 17.1, Xplore requests a trading halt of its securities from the commencement of trading on Friday 12 February 2021.

Xplore requests that the trading halt of its securities remain in place until the earlier of such time as Xplore makes an announcement to the market in relation to the results of the Scheme Meetings and the commencement of trading on Tuesday 16 February 2021.

The Company is not aware of any reason why its request for a trading halt should not be granted or any other information necessary to inform the market about its trading halt.

Yours faithfully

Jillian McGregor Company Secretary