

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Boral Limited	13 008 421 761

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	on-market
2	Date Appendix 3C was given to ASX	1/04/2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,666,156	386,522
4	Total consideration paid or payable for the shares/units	\$53,397,189	\$2,418,571

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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5 If buy-back is an on-market buy-back	Highest price paid: \$6.36 Date: 28/04/2021 Lowest price paid: \$5.85 Date: 21/04/2021	Highest price paid: \$6.29 Lowest price paid: \$6.18 Highest price allowed under rule 7.33: \$6.56
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Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

113,512,701 shares remaining

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
 (Company Secretary)

Date: 5 May 2021

Print name: Dominic Millgate

+ See chapter 19 for defined terms.