

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN
Boral Limited	13 008 421 761

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	1-Apr-21

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	9,052,678	400,636
4 Total consideration paid or payable for the shares	\$55,815,760	\$2,531,135

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: \$6.360 date: 28-Apr-21	highest price paid: \$6.340
lowest price paid: \$5.845 date: 21-Apr-21	lowest price paid: \$6.230
	highest price allowed under rule 7.33: \$6.566

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

113,112,065 shares remaining
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**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
 (Company Secretary)

Date: 6/05/2021

Print name: Dominic Millgate

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+ See chapter 19 for defined terms.