

21 June 2021

ASX: EHL ('EMECO' OR 'THE COMPANY')

Potential A\$ Senior Secured Note Issue

Emeco has announced today that it is hosting a series of debt investor calls this week and an inaugural A\$ Senior Secured Notes offering ("Notes") may follow, subject to market conditions.

The Company intends to use the net proceeds from any issuance to repay a portion of its existing 2024 US Notes.

In accordance with the requirements of the *Corporations Act 2001 (Cth)* ("Corporations Act"), the Notes offering will only be open to eligible professional and sophisticated investors. No prospectus or other disclosure documents in relation to the Notes will be lodged with the Australian Securities and Investments Commission or any other regulatory authority.

Jarden Australia Pty Ltd and Nomura International Plc are Joint Lead Managers for the proposed Note offering.

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited