

ASX ANNOUNCEMENT

Date: 22 July 2021

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Vocus Group Limited (ASX: VOC) ("**Vocus**", ASX: VOC) is pleased to announce that the scheme of arrangement between Vocus and its shareholders in relation to the proposed acquisition of Vocus by Voyage Australia Pty Limited ("**Voyage**") (a company owned by a consortium comprising Macquarie Infrastructure and Real Assets and its managed funds and Aware Super Pty Ltd as trustee of Aware Super) that was approved by eligible Vocus shareholders on 22 June 2021 and by the Supreme Court of New South Wales on 24 June 2021 ("**Scheme**") was implemented today.

Accordingly:

- Voyage now holds all of the shares on issue in Vocus; and
- the Scheme consideration of \$5.50 cash for each Vocus share has today been paid to each Vocus shareholder who held Vocus shares as at 7.00pm (Sydney time) on Friday, 2 July 2021.

Changes to Vocus' board of directors

With effect from the implementation of the Scheme, David Wiadrowski, John Ho, Julie Fahey, Matthew Hanning, Bruce Akhurst, Kevin Russell and Mark Callander have resigned as directors of Vocus. Mr Russell's and Mr Callander's resignations from the Vocus Board do not affect their roles as Vocus CEO and Chief Executive, NZ and Wholesale.

Ani Satchcroft and Maria Donnelly have been appointed as directors of Vocus and further appointments to the Board will follow shortly.

Delisting of Vocus from ASX

Trading in Vocus shares on the ASX was suspended from the close of trading on Friday, 25 June 2021. Vocus has applied to the ASX to have quotation of its shares terminated and for Vocus to be removed from the official list of the ASX, with effect from close of trading on 23 July 2021.

This announcement is authorised for release by the Board.

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