



## Announcement Summary

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**Entity name**

POINTSBET HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 26, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	108,026	23/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

621179351

### 1.3 ASX issuer code

PBH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/7/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

PBH : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

108,026

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See the summary of the Plan in section 6.3.2.2 of PointsBet's prospectus dated 23 May 2019 (Prospectus):  
[https://frarsmlkhj6seimgstorage.blob.core.windows.net/content/documents/Investors/Prospectus%20\(Final\).pdf](https://frarsmlkhj6seimgstorage.blob.core.windows.net/content/documents/Investors/Prospectus%20(Final).pdf)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

23/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

108,026

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PBH : ORDINARY FULLY PAID	208,049,825
PBHO : OPTION EXPIRING 30-SEP-2022	11,780,504

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	80,571,791
PBHAG : OPTION EXPIRING 30-JAN-2024 RESTRICTED	2,208,445
PBHAE : OPTION EXPIRING 29-JUN-2021 RESTRICTED	552,206
PBHAF : OPTION EXPIRING 30-JAN-2023 RESTRICTED	2,326,531
PBHAH : OPTION EXPIRING 30-JAN-2025 RESTRICTED	2,192,723
PBHAJ : PERFORMANCE SHARE RIGHTS	728,092



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

108026

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No