

2 August 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Updated Results of Offer for Listed Options

Freedom Foods Group Limited (ASX: FNP) (**Company**) wishes to provide a correction to the announcement made on Friday 20 July 2021 in relation to the results of its offer for listed options (**Options**) to shareholders with a registered address in Australia, New Zealand or Singapore as at the Record Date (**Eligible Shareholders**).

The Company received applications from Eligible Shareholders for a total of 27,698,189 Options, which will be issued today. If all 27,698,189 Options are exercised before 30 July 2027, the Company will raise approximately \$27,144,225 which will be used for working capital purposes, not \$27,698,189, as announced on Friday 30 July 2021. This error was due to an administrative oversight.

The Options will be quoted on the ASX from 2 August 2021 under the ticker code "FNPO" and will be tradeable from that date.

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This announcement was authorised by the Chair.

