



2 September 2021

RESULTS OF SHARE PURCHASE PLAN

Decmil Group Limited (**Decmil or Company**) advises that the Share Purchase Plan (**SPP**), which was announced on 26 July 2021, closed on 30 August 2021. Applications monies of \$558,250 were received for 1,395,625 fully paid ordinary shares and 697,813 unlisted options exercisable at \$0.48, expiring 6 September 2023.

The SPP shares and options will be allotted on 3 September 2021 in accordance with the timetable.

The SPP follows completion of the \$30 million funding package comprising the \$20 million debt facility and \$10 million placement. The funds raised will be used to successfully progress Decmil's growth strategy in FY22 and beyond, in tandem with reducing reliance on the National Australia Bank overdraft facility (recently extended to July 2023) and the Company's surety bonding facilities.

Dickie Dique

Managing Director

This ASX release was authorised by the Decmil Group Limited Board.

About Decmil

Decmil Group Limited (DGL) offers a diversified range of services to the Australian resources and infrastructure industries. Companies within the group specialise in engineering and construction; accommodation services; and maintenance. Listed on the Australian Securities Exchange (ASX Code: DCG), Decmil's goal is to maximise returns from our operations to deliver value to our shareholders, clients and other stakeholders.

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