



Announcement Summary

Entity name

OFX GROUP LIMITED

Date of this announcement

Friday September 03, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OFXAC	PERFORMANCE RIGHTS	654,821	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OFX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12165602273

1.3 ASX issuer code

OFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

OFXAC : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/8/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Alexander Malcolm	Solium Nominees (Australia) Pty Ltd	654,821

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Performance Rights Issued pursuant to the OFX Group Global Equity Plan which approved at the AGM in 2018. A summary of the Global Equity Plan is included in the Appendix to the Notice of Meeting of the 2021 AGM: <https://www.asx.com.au/asxpdf/20210723/pdf/44yl5m7tyj48zh.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The grant of these Performance Rights to Mr Malcolm was approved by Shareholders at the 2021 AGM on 26 August 2021. 148,593 Performance Rights issued in respect of FY21 STI and 506,226 Performance Rights issued in respect of FY22 LTI. Details are included in the Notice of Meeting of the 2021 AGM.



Issue details

Number of +securities

148,593

Number of +securities

506,228

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OFX : ORDINARY FULLY PAID	242,442,234

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OFXAD : OPTION EXPIRING 11-JUN-2024 EX \$1.5618	722,612
OFXAC : PERFORMANCE RIGHTS	2,780,770
OFXAB : ORDINARY FULLY PAID	5,292,954



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/8/2021