

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme  
McGrath Limited ("MEA")

ACN/ARSN  
ACN 608 153 779

### 1. Details of substantial holder (1)

Name

- AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust (**Substantial Holder**)
- Yunhui Lin,  
(each a "**Substantial Holder**" and together the "**Substantial Holders**")

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 29/09/2021  
The previous notice was given to the company on 28/10/2019  
The previous notice was dated 28/10/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in MEA ("MEA Shares")	31,119,676	18.53% (based on 167,932,533 MEA Shares on issue)	29,172,075	17.48% (based on 166,849,935 MEA Shares on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/02/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$3,301.82	10,000 MEA Shares	10,000
27/02/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$4,852.16	15,000 MEA Shares	15,000
03/03/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$4,144.93	14,285 MEA Shares	14,285
31/03/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$10,817.35	54,057 MEA Shares	54,057
25/08/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$67,080.47	257,860 MEA Shares	257,860

15/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$600.33	2,500 MEA Shares	2,500
16/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$43,673.28	168,400 MEA Shares	168,400
19/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$20,567.69	79,063 MEA Shares	79,063
21/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$12,179.65	45,085 MEA Shares	45,085
22/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$30,491.76	115,000 MEA Shares	115,000
27/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$6,893.80	26,000 MEA Shares	26,000
28/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$1,935.57	7,300 MEA Shares	7,300
29/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$3,694.04	14,200 MEA Shares	14,200
30/10/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$1,857.94	7,142 MEA Shares	7,142
10/11/2020	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Increase in relevant interest as a result of the on-market purchase of MEA Shares	\$9,255.09	25,000 MEA Shares	25,000
28/04/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$14,222.99	20,476 MEA Shares	20,476
29/04/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$40,542.78	59,637 MEA Shares	59,637
03/05/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$17,925.82	26,376 MEA Shares	26,376
25/08/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$9,704.94	17,496 MEA Shares	17,496
15/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$48,706.70	88,704 MEA Shares	88,704
16/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$66,720.78	121,511 MEA Shares	121,511

17/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$105,414.78	191,980 MEA Shares	191,980
21/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$68,670.61	125,062 MEA Shares	125,062
21/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$82,193.77	148,932 MEA Shares	148,932
22/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$22,357.95	40,718 MEA Shares	40,718
23/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$305,138.55	555,001 MEA Shares	555,001
24/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$309,509.13	563,966 MEA Shares	563,966
27/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$329,407.97	600,000 MEA Shares	600,000
28/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$7,801.38	14,205 MEA Shares	14,205
29/09/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$77,258.77	214,429 MEA Shares	214,429
As listed above	Yunhui Lin	Acquisition of relevant interest pursuant to section 608(3) of the <i>Corporations Act 2001</i> (Cth) (" <b>Corporations Act</b> ") (see item 4 ("Present relevant interests") below).	Nil - relevant interest pursuant to section 608(3) of the <i>Corporations Act</i> (see item 4 ("Present relevant interests") below).	As listed above	As listed above

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Relevant interest in under section 608(1)(a) and/or 608(1)(c) of the <i>Corporations Act</i> as AL Capital Holding Pty Ltd as trustee for the AL Capital No 1 Unit Trust is the registered holder of the MEA Shares.	29,172,075 MEA Shares	29,172,075
Yunhui Lin	As listed above	As listed above	Relevant interest in under section 608(3) of the <i>Corporations Act</i> as Yunhui Lin controls, and owns 100% of the issues shares in AL Capital Holding Pty Ltd.	29,172,075 MEA Shares	29,172,075

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Each Substantial Holder	Level 47, Tower 1, 100 Barangaroo Avenue, Barangaroo, NSW 2000

**Signature**

print name Wayne Mo

Authorised signatory

sign here

Date 29/09/2021

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.