



ASX Announcement

11 October 2021

Issue of Shares

Splitit Payments Limited ("**Splitit**" or the "**Company**") (**ASX:SPT**), the company empowering consumers to use their existing line of credit to pay in instalments, advises that it has issued 2,900,000 fully paid ordinary shares ("**Shares**") of which:

- 1,900,000 Shares were issued on cash exercise of the same number of unlisted options ("**Options**") whereby:
 - 1,000,000 Shares were issued to Splitit's Non-Executive and External Director, Thierry Denis; and
 - 900,000 Shares were issued to advisors of the Company; and
- 1,000,000 Shares were issued under the Company's Employee Share Incentive Plan on conversion of the same number of unlisted performance rights after the relevant vesting conditions were met.

A cleansing statement in respect of the Shares is set out below.

Appendices 2A in respect of the Shares will follow this announcement and an Appendix 3Y is further enclosed.

Cleansing Statement

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a) today, 11 October 2021, the Company completed the issue and allotment of 2,900,000 fully paid ordinary shares;
- b) the Company issued the shares without disclosure under Part 6D.2 of the Act;
- c) the Company provides this notice under section 708A(5)(e) of the Act;



- d) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice,
 - i) the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company;
 - ii) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the shares.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chair of the Board of Splitit.

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About Splitit

Splitit is a global payment solution provider that enables shoppers to use the credit they've earned by breaking up purchases into monthly interest-free instalments using their existing credit card. Splitit enables merchants to improve conversion rates and increase average order value by giving customers an easy and fast way to pay for purchases over time without requiring additional approvals. Splitit serves many of Internet Retailer's top 500 merchants and is accepted by more than 2,000 e-commerce merchants in over 30 countries and shoppers in over 100 countries. Headquartered in New York, Splitit has an R&D center in Israel and offices in London and Australia. The company is listed on the Australian Securities Exchange (ASX) under ticker code SPT.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Splitit Payments Ltd
ARBN	629 557 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Thierry Denis
Date of last notice	11 May 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	11 October 2021
No. of securities held prior to change	
Thierry Denis	138,462 Fully Paid Ordinary Shares. 70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026.
T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	200,000 Fully Paid Ordinary Shares. 500,000 Unlisted Director Options with an exercise price of \$0.30 each on or before 22 January 2022. 500,000 Unlisted Director Options with an exercise price of \$0.40 each on or before 22 January 2022.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Fully Paid Ordinary Shares
Number acquired	1. 500,000 2. 500,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$0.30 per Fully Paid Ordinary Share 2. \$0.40 per Fully Paid Ordinary Share
No. of securities held after change Thierry Denis T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	138,462 Fully Paid Ordinary Shares. 70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026. 1,200,000 Fully Paid Ordinary Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Options into Fully Paid Ordinary Shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.