



## Announcement Summary

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**Entity name**

INGENIA COMMUNITIES GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 12, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
INA	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	62,350,859	15/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INGENIA COMMUNITIES GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

Ingenia Communities Holdings Limited ACN 154 444 925;  
Ingenia Communities Management Trust ARSN 122 928  
410; Ingenia Communities Fund ARSN 107 459 576

### 1.3 ASX issuer code

INA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/11/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 09:43	New - Proposed issue of securities - INA	<div style="border: 1px solid black; padding: 2px;">An accelerated offer (early retail) An accelerated offer (institutional)</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer referred to in the Appendix 3B lodged on 1 November 2021 will be issued on 24 November 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Early Retail Securities

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**ASX +security code and description**

INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

15/11/2021

#### Issue details

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**Number of +securities to be quoted**

1,420,043

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 6.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

#### Institutional Securities

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**ASX +security code and description**

INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

15/11/2021



Issue details

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**Number of +securities to be quoted**

60,930,816

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 6.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
INA : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	391,213,824

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
INAAB : PERFORMANCE RIGHTS	2,055,983
INAAP : FPO/UNITS STAPLED SECURITIES DEFERRED	77,562,021