Announcement Summary

Entity name

1300 SMILES LIMITED

Security on which the Distribution will be paid

ONT - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

12/11/2021

Distribution Amount

AUD 1.00000000

Ex Date

18/11/2021

Record Date

19/11/2021

Payment Date

26/11/2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

1300 SMILES LIMITED

1.2 Registered Number Type

ACN

1.3 ASX issuer code

ONT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/11/2021

1.6 ASX +Security Code

ONT

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

19/11/2021

2A.5 Ex Date

18/11/2021

Registration Number

094508166

2A.6 Payment Date

26/11/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition
Court approval

17/11/2021

Date for determination
actual?

**Approval
received/condition met?

Comments

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.00000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

⊗ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☑ No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this 3B.1a Special dividend/distribution estimated amount time?

per +security

ⓒ No AUD

3B.1b Special dividend/distribution amount per +security

AUD 1.00000000

3B.2 Is special dividend/distribution franked? 3B.2a Is the special dividend/distribution fully franked?

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res

3B.3 Percentage of special dividend/distribution that is

franked

3B.3a Applicable corporate tax rate for franking credit

(%)

100.0000 % 25.0000 %

3B.4 Special dividend/distribution franked amount per

+security

3B.5 Percentage of special dividend/distribution that is

unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

AUD 1.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The declaration of the Special Dividend is subject to the Scheme becoming legally effective. 1300 Smiles Limited will apply to the Federal Court of Australia for approval of the Scheme on Wednesday, 17 November 2021. If the Court approves the Scheme, 1300 Smiles Limited proposes to lodge the Orders of the Court with the Australian Securities and Investments Commission on Thursday, 18 November 2021 in which case the Scheme will become legally effective on that date.

5.2 Additional information for inclusion in the Announcement Summary