

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme McGrath Limited ("MEA")

ACN/ARSN ACN 608 153 779

1. Details of substantial holder (1)

Name

- AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust; and
- Yunhui Lin,

(each a "**Substantial Holder**" and together the "**Substantial Holders**")

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 25/11/2021

The previous notice was given to the company on 29/09/2021

The previous notice was dated 29/09/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares in MEA (" MEA Shares ")	29,172,075	17.48% (based on 166,849,935 MEA Shares on issue)	26,375,676	15.81% (based on 166,849,935 MEA Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose interest relevant changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/9/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$1,646.46	2,946 MEA Shares	2,946
1/10/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$4,450.92	7,964 MEA Shares	7,964
18/10/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$172,473.16	308,605 MEA Shares	308,605

20/10/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$100,224.51	179,331 MEA Shares	179,331
21/10//2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$1,068.02	1,911 MEA Shares	1,911
22/10/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the on-market sale of MEA Shares	\$28,861.68	51,642 MEA Shares	51,642
25/11/2021	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Decrease in relevant interest as a result of the sale of MEA Shares via special crossing.	\$1,404,519.60	2,244,000 MEA Shares	2,244,000
As listed above	Yunhui Lin	Decrease in relevant interest pursuant to section 608(3) of the Corporations Act 2001 (Cth) ("Corporations Act") (see item 4 ("Present relevant interests") below).	Nil - relevant interest pursuant to section 608(3) of the Corporations Act (see item 4 ("Present relevant interests") below).	As listed above	As listed above

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	AL Capital Holding Pty Ltd (ACN 613 750 682) as trustee for the AL Capital No 1 Unit Trust	Relevant interest in under section 608(1)(a) and/or 608(1)(c) of the Corporations Act as AL Capital Holding Pty Ltd as trustee for the AL Capital No 1 Unit Trust is the registered holder of the MEA Shares.	26,375,676 MEA Shares	26,375,676
Yunhui Lin	As listed above	As listed above.	Relevant interest in under section 608(3) of the Corporations Act as Yunhui Lin controls, and owns 100% of the issues hares in AL Capital Holding Pty Ltd.	26,375,676 MEA Shares	26,375,676

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Each Substantial Holder	Level 47, Tower 1, 100 Barangaroo Avenue, Barangaroo, NSW 2000

Signature

Signed on behalf of the Substantial Holders

print name Wayne Mo

capacity Authorised signatory

sign here

date 25/11/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.