



## Announcement Summary

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**Entity name**

COLES GROUP LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 04, 2022

**The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COL	ORDINARY FULLY PAID	903,935	31/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COLES GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

11004089936

### 1.3 ASX issuer code

COL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/4/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

22/2/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

COL : ORDINARY FULLY PAID

**Issue date**

31/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

903,935

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 17.82140000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue price per security was announced to the ASX on 22 March 2022.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COL : ORDINARY FULLY PAID	1,336,172,069

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COLAA : PERFORMANCE RIGHTS	3,151,738



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

Yes