



Announcement Summary

Entity name

MARLEY SPOON AG

Applicable security for the reorganisation

MMM

CHESS DEPOSITARY INTERESTS 1000:1

Announcement Type

New Announcement

Date of this announcement

22/4/2022

Reorganisation type

Security split

Trading in the post consolidation or split +securities commences on a deferred settlement basis

22/6/2022

Record Date

23/6/2022

Issue Date

1/7/2022

Additional Information

For more information please refer to agenda item 6 of the notice of meeting lodged by Marley Spoon Friday, 22 April 2022.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MARLEY SPOON AG

1.2 Registered Number Type

ARBN

Registration Number

625684068

1.3 ASX issuer code

MMM

1.4 The announcement is New announcement**1.5 Date of this announcement**

22/4/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

MMM

ASX +Security Description

CHESS DEPOSITARY INTERESTS 1000:1

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

Date for determination

31/5/2022

Is the date estimated or actual?



Actual

Approval
received/condition met?**Comments**

For the purpose of German Law

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

23/6/2022

3.2 Date of +security holder meeting

31/5/2022

3.2a Effective date of consolidation or split

20/6/2022

3.3 Last day for trading in the pre consolidation or split +securities

21/6/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/6/2022

3.5 Record date

23/6/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

24/6/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/7/2022

3.8 Trading starts on a normal T+2 basis

4/7/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/7/2022

Part 4 - Event type and details**4.1 The event is** +Security split

**4.1b Split ratio: the +securities will be split on the basis that every**

1

(pre-split) +security (/ies) will be divided into

1

(post-split) +securities.**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MMM	CHESS DEPOSITARY INTERESTS 1000:1		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	291,958,000	291,958,000	<input checked="" type="checkbox"/> Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Number of CDIs held by CDI holders will not change. The Company is proposing to increase its share capital by a factor of 100 by converting existing capital reserves into registered share capital and simultaneously decreasing its current share to CDI transmutation ratio by a factor of 100, i.e., from 1:1,000 to 1:10.

For more information please refer to agenda item 6 of the notice of meeting lodged by Marley Spoon Friday, 22 April 2022

6.2 Additional information for inclusion in the Announcement Summary

For more information please refer to agenda item 6 of the notice of meeting lodged by Marley Spoon Friday, 22 April 2022.