Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Date of this announcement

Monday May 30, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPTAM	PERFORMANCE RIGHTS	18,768,831	30/05/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/5/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SPTAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

30/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Nandan Sheth	Nandan Sheth	18,768,831

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf

https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

18,768,831

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	471,116,981

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	37,268,506
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,830,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,785,722
SPTAO : OPTION EXPIRING 03-AUG-2025 EX $1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX $1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX $1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX $1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX $0.31	181,818
SPTAZ : OPTION EXPIRING 08-FEB-2027 EX $0.28	90,909
SPTAX : OPTION EXPIRING 13-APR-2024 EX $0.50	600,000

SPTAAA : OPTION EXPIRING 21-JAN-2027 EX $0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX $0.249	6,530,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX $1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX $1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX $1.42	70,422
SPTAT : WARRANTS	8,666,668

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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