



ASX RELEASE

29 November 2022

EXTENSION OF TIME TO HOLD AGM GRANTED BY ASIC

Nearmap Ltd (ASX:NEA) (**'Nearmap'**) advises that the Australian Securities and Investments Commission (**'ASIC'**) has granted Nearmap an extension of time by which Nearmap must hold its annual general meeting (**'AGM'**) for its financial year ended 30 June 2022 from 30 November 2022 to 28 February 2023. This follows ASIC's earlier in-principle decision that, should the need for an AGM become necessary, ASIC would extend the time for holding that AGM by 6 weeks to allow for additional time for the preparation of meeting materials, as set out in the scheme booklet dated 21 October 2022 (**'Scheme Booklet'**).

An extension of time was sought to enable Nearmap to call and hold the AGM once the outcome of the proposed scheme of arrangement (pursuant to which Thoma Bravo will acquire all of the ordinary shares in Nearmap) (**'Scheme'**) is known. As previously announced, on 25 November 2022, the requisite majorities of Nearmap shareholders resolved to approve the Scheme. The Scheme remains subject to the approval of the Federal Court of Australia at the hearing scheduled for 10:15am (Sydney time) on Monday, 5 December 2022, and certain other conditions precedent as previously announced and described in the Scheme Booklet. The Scheme is currently expected to be implemented on 15 December 2022.

Authorised by:
Board of Nearmap Ltd

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About Nearmap | nearmap.com

Nearmap (ASX:NEA) provides easy, instant access to high resolution aerial imagery, city-scale 3D content, AI data sets, and geospatial tools. Using its own patented camera systems and processing software, Nearmap captures wide-scale urban areas in Australia, New Zealand, the United States and Canada several times each year, making current content instantly available in the cloud via web app or API integration. Every day, Nearmap helps thousands of users conduct virtual site visits for deep, data driven insights—enabling informed decisions, streamlined operations and better financial performance. Nearmap was founded in Australia in 2007 and is one of the largest aerial survey companies in the world.



About Thoma Bravo | www.thomabravo.com

Thoma Bravo is one of the largest private equity firms in the world, with more than US\$114 billion in assets under management as of March 31, 2022. The firm invests in growth-oriented, innovative companies operating in the software and technology sectors. Leveraging the firm's deep sector expertise and proven strategic and operational capabilities, Thoma Bravo collaborates with its portfolio companies to implement operating best practices, drive growth initiatives and make accretive acquisitions intended to accelerate revenue and earnings. Over the past 20 years, the firm has acquired or invested in more than 380 companies representing over US\$190 billion in enterprise value. The firm has offices in Chicago, Miami and San Francisco.

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