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Sydney Melbourne Brisbane Perth Port Moresby

3 April 2023

Online lodgement
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner
Adam Foreman (02) 9210 6827
Email: adam.foreman@corrs.com.au

Dear Sir / Madam,

Takeover bid by Wright NomineeCo Pty Ltd – notice of freeing the Offer from remaining conditions (Corporations Act s650F)

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act* 2001 (Cth) (**Corporations Act**) for all the current and to be issued fully-paid ordinary shares in Slater & Gordon Limited ACN 097 297 400 (**SGH**) (**Offer**).

We enclose, by way of service pursuant to section 650F of the Corporations Act, a formal notice freeing the Offer from all unfulfilled Conditions.

A copy of the formal notice of freeing the Offer from all conditions has been sent to SGH today.

Yours faithfully

Corrs Chambers Westgarth

Adam Foreman

Partner

enc

Notice under section 650F of the Corporations Act 2001 (Cth) – freeing Offer from Conditions

To: ASX Limited

Slater & Gordon Limited

This notice is given by Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) for the purpose of section 650F of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its takeover offer (**Offer**) for all of the fully-paid ordinary shares in Slater & Gordon Limited ACN 097 297 400 (ASX: SGH) (**SGH**) contained in its bidder's statement dated 3 March 2023, as supplemented on 14 March 2023 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

In accordance with section 650F of the Corporations Act, Allegro BidCo gives notice that:

- (a) the Offer and each contract resulting from acceptance of the Offer is freed from the Condition described as Condition 2 (No Company Prescribed Occurrences Condition) in Annexure A of the Bidder's Statement; and
- (b) as at the date of this notice the aggregate of Allegro BidCo's voting power in SGH is 93.81%.

Date: 3 April 2023

Signed for and on behalf of Wright NomineeCo Pty Ltd by:

Adrian Loader, Director