



Announcement Summary

Entity name

APPEN LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 25, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APX	ORDINARY FULLY PAID	16,204,125	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APPEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60138878298

1.3 ASX issuer code

APX

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2023 09:12	New - Proposed issue of securities - APX	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now being sought, APX proposes to issue approximately 15,958,039 new shares under the retail component of the Entitlement Offer on 14 June 2023 (subject to reconciliation of shareholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

APX : ORDINARY FULLY PAID

Issue date

26/5/2023

Issue details

Number of +securities to be quoted

11,442,320

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.85000000

Any other information the entity wishes to provide about the +securities to be quoted

No

Institutional Securities

ASX +security code and description

APX : ORDINARY FULLY PAID

Issue date

26/5/2023



Issue details

Number of +securities to be quoted

4,761,805

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.85000000

Any other information the entity wishes to provide about the +securities to be quoted

This is the institutional component of the Accelerated Offer referred to in the Appendix 3B released on 16 May 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
APX : ORDINARY FULLY PAID	140,523,186

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APXAC : ORDINARY FULLY PAID DEFERRED	20,719,844
APXAB : PERFORMANCE RIGHTS	6,555,783