

26 MAY 2023

Mr Lachlan Pethick
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Lachlan

Request for Extension of Voluntary Suspension – Aerison Group Ltd (ASX: AE1)

In accordance with ASX Listing Rule 17.2, Aerison Group Limited ('**Aerison**' or the '**Company**') hereby requests an extension to the voluntary suspension of its securities pending the release of an announcement by the Company in respect of (i) a material sum owed to it in connection with a significant contract being the sea water reverse osmosis contract for an iron ore producer in the Pilbara region of Western Australia and (ii) the Company's assessment of financing arrangements with its principal debt provider. Discussions regarding both matters are ongoing.

The Company requests that the voluntary suspension remain in place until the earlier of the commencement of trading on Friday, 9 June 2023 and such time as the Company makes the announcement referred to above.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any queries in relation to this request.

Yours sincerely

A handwritten signature in blue ink that reads "K Garvey". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Katherine Garvey
Company Secretary
Aerison Group Ltd

Authorised by the Board of Directors of Aerison Group Ltd.