

26 May 2023

The Manager
Market Announcements Office
ASX Limited
Level 6, Exchange Centre 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Appen Limited (ACN 138 878 298) (**Appen; ASX Code: APX**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (the Act)*.

Appen has today issued 11,442,320 new fully paid ordinary shares (**New Shares**) at a price of \$1.85 per New Share to institutional investors pursuant to a A\$21.2 million placement that was first announced on Tuesday, 16 May 2023.

Appen confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Appen has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Appen; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Carl Middlehurst
Company Secretary

This announcement was authorised for release to the ASX by the Appen Board.