

Completion of Balance Sheet Investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces the completion of a balance sheet investment, conditional on the signing of a Deed of Settlement and Court approval of the settlement.

The terms of the conditional settlement are confidential and were reached without admission of liability. We presently estimate the investment will generate gross income of approximately \$11 million and profit of approximately \$4.6 million for Omni Bridgeway.

Estimated financial metrics (excluding capitalised overheads)	Cash basis
Gross income (excluding GST)	\$11m
Profit	\$4.6m
ROIC	0.74x
IRR	24.7%

The projected EPV conversion rate for the investment is 44%.

This announcement is authorised for release to the market by the Disclosure Committee.

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