



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 16, 2023

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPT	ORDINARY FULLY PAID	10,465,219	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

SPTAM : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

SPT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

10,465,219

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02514837-6A1088768?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Nandan Sheth	Nandan Sheth	7,771,469
Ben Malone	Almeric Pty Ltd <The Malone Family A/C>	500,000

Issue date

16/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

10,465,219

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.076000

Any other information the entity wishes to provide about the +securities to be quoted

Estimated value based on SPT closing price as at 11 August 2023 of AUD\$0.076.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	553,284,030
SPTO : OPTION EXPIRING 05-APR-2025	32,213,229

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	44,732,037
SPTAAH : OPTION EXPIRING 27-APR-2028 EX \$0.17	181,818
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAAC : OPTION EXPIRING 18-JUL-2027 EX \$0.21	1,000,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	2,355,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,300,320
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAAI : CONVERTIBLE NOTES	64,184,616
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818



SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909
SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000
SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	2,355,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
SPTAAE : OPTION EXPIRING 20-JAN-2028 EX \$0.18	181,818
SPTAAF : OPTION EXPIRING 08-FEB-2028 EX \$0.19	90,909
SPTAAG : OPTION EXPIRING 21-Jan-2028 EX \$0.18	90,909



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13