



Announcement Summary

Entity name

CHRYSOS CORPORATION LIMITED

Date of this announcement

Wednesday August 23, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
C79AQ	PERFORMANCE RIGHTS	620,798	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHRYSOS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

613131141

1.3 ASX issuer code

C79

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

C79AQ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

16/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dirk Treasure	Dirk Treasure	180,540
Brett Coventry	Boulevard X Pty Ltd ATF the Boulevard X Trust	86,130

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The unquoted securities the subject of this Appendix 3G are performance rights that have been issued to the Company's eligible employees (including KMP executive employees) under the Company's Employee Equity Plan (the "Plan"). A copy of the Plan was announced to the ASX on 5 May 2022 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02518697-2A1372374?access_token=83ff96335c2d45a094df02a206a39ff4.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

620,798





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
C79 : ORDINARY FULLY PAID	64,262,681

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C79AQ : PERFORMANCE RIGHTS	904,223
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	435,000
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	285,000
C79AO : OPTION EXPIRING 16-DEC-2025 EX \$2.00	60,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AK : OPTION EXPIRING 20-JAN-2024 EX \$0.20	3,054,878
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	225,000
C79AC : ORDINARY FULLY PAID RESTRICTED	35,315,102
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000
C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	500,000
C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED	450,000
C79AG : OPTION EXPIRING 01-JUL-2025 RESTRICTED	360,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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