

18 September 2023

DDH1 Shareholders Vote in Favour of Scheme of Arrangement

Perenti Limited (Perenti) (ASX: PRN) notes that DDH1 Limited (DDH1) (ASX: DDH) shareholders today voted in favour of the Scheme of Arrangement under which Perenti will acquire 100% of the shares on issue in DDH1.

Mark Norwell, Managing Director & Chief Executive Officer of Perenti said “The decision by DDH1 shareholders to vote in favour of the Scheme is another important milestone towards completion of the transaction. On behalf of the Perenti Board we thank the DDH1 shareholders and the Board of DDH1 for their support.

This is a compelling transaction bringing together two highly complementary businesses to create substantial value for both sets of shareholders.”

Implementation of the Scheme is expected to occur on 6 October 2023, subject to satisfaction or waiver of the remaining conditions precedent, including approval by the Federal Court.

Authorised by:

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