Announcement Summary

Entity name

1ST GROUP LIMITED

Applicable security for the reorganisation

1ST ORDINARY FULLY PAID

1STAL OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

1STAQ OPTION EXPIRING 30-NOV-2026 EX \$0.022

Announcement Type

New Announcement

Date of this announcement

25/9/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

30/10/2023

Record Date

31/10/2023

Issue Date

7/11/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

1ST GROUP LIMITED

1.2 Registered Number Type

ACN

1.3 ASX issuer code

1ST

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/9/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code ASX +Security Description

1ST ORDINARY FULLY PAID

1STAL OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

1STAQ OPTION EXPIRING 30-NOV-2026 EX \$0.022

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

Registration Number

138897533

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

_

✓ Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

26/10/2023

Actual

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

31/10/2023

3.2 Date of +security holder meeting

26/10/2023

3.2a Effective date of consolidation or split

26/10/2023

3.3 Last day for trading in the pre consolidation or split +securities

27/10/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/10/2023

3.5 Record date

31/10/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/11/2023

3.8 Trading starts on a normal T+2 basis

8/11/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/11/2023

Part 4 - Event type and details

4.1 The event is

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
1ST	ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	1,416,991,197	28,339,824	
ASX +Security Code	ASX +Security Description		
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	10,044,197	200,884	
ASX +Security Code	ASX +Security Description		
1STAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	25,452,800	509,056	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or	

Notification of Consolidation/Split

0.00000000 0.00000000

ASX +Security Code ASX +Security Description

1STAQ OPTION EXPIRING 30-NOV-2026 EX \$0.022

Quoted/unquoted Exercise price pre consolidation or Exercise price post consolidation or

0.02200000 1.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Last day for the Company to send notice to Shareholders of the change in their details of holdings (Issue Date) will be 7 November 2023 (rather than 8 November 2023 referenced in the Indicative Timetable within the Notice of Meeting announced on 25 September 2023)

6.2 Additional information for inclusion in the Announcement Summary