## **Cancellation Summary**

### **Entity name**

**1ST GROUP LIMITED** 

## Security on which the reorganisation was to be applicable

1ST ORDINARY FULLY PAID

1STAL OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

1STAQ OPTION EXPIRING 30-NOV-2026 EX \$0.022

## **Announcement Type**

Cancellation of previous announcement

#### Date of this announcement

23/10/2023

#### Reason for the cancellation

The Board of 1ST resolved to defer the proposed consolidation of capital during the current financial year. Refer to 23 Oct 2023 ASX release

Refer to below for full details of the announcement

#### **Announcement Details**

## Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

**1ST GROUP LIMITED** 

1.2 Registered Number Type

138897533

**Registration Number** 

**ACN** 

1.3 ASX issuer code

1ST

#### 1.4 The announcement is

☑ Cancellation of previous announcement

## 1.4c Reason for cancellation of previous announcement

The Board of 1ST resolved to defer the proposed consolidation of capital during the current financial year. Refer to 23 Oct 2023 ASX release

#### 1.4d Date of previous announcement(s) to this cancellation

25/9/2023

#### 1.5 Date of this announcement

23/10/2023

## 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
1ST	ORDINARY FULLY PAID
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
1STAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Comments

#### Part 3 - Consolidation or split timetable and details

#### 3.1 +Record date

31/10/2023

3.2 Date of +security holder meeting

26/10/2023

3.2a Effective date of consolidation or split

26/10/2023

3.3 Last day for trading in the pre consolidation or split +securities

27/10/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/10/2023

#### 3.5 Record date

31/10/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/11/2023

#### 3.8 Trading starts on a normal T+2 basis

8/11/2023

# 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis 10/11/2023

## Part 4 - Event type and details

#### 4.1 The event is

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

## 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description			
1ST	ORDINARY FULLY PAID			
Quoted/unquoted  ☑ Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual  Estimated	
	1,416,991,197	28,339,824		
ASX +Security Code	ASX +Security Description			
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES			
Quoted/unquoted  ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual  Estimated	
	10,044,197	200,884		
ASX +Security Code	ASX +Security Description			
1STAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022			
Quoted/unquoted  ☑ Unquoted	Number on issue pre consolidation or split 25,452,800	Number on issue post consolidation or split 509,056	Estimate/Actual  Estimated	

## 5.2 Exercise price of options

**ASX +Security Code ASX +Security Description** 

1STAL OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

**Unquoted** 

Exercise price pre consolidation or

split

Exercise price post consolidation or

split

0.00000000

0.00000000

**ASX +Security Code** 

**ASX +Security Description** 

1STAQ

OPTION EXPIRING 30-NOV-2026 EX \$0.022

Quoted/unquoted

Exercise price pre consolidation or

Unquoted

split

Exercise price post consolidation or split

0.02200000

1.10000000

Part 6 - Further information

## 6.1 Further information relating to the consolidation or split

The Last day for the Company to send notice to Shareholders of the change in their details of holdings (Issue Date) will be 7 November 2023 (rather than 8 November 2023 referenced in the Indicative Timetable within the Notice of Meeting announced on 25 September 2023)